

Exam Review

Generics

- Definitions: hard & soft real-time
- Task/message classification based on criticality and invocation behavior
- Why special performance measures for RTES?
- What's deadline and where is it coming from?

Estimation of task exec time

- Factors affecting task exec time
- Data-dependent exec path (conditional branches), interrupts
- What are 3 main features used to improve avg performance, and how (un)helpful to predictability?
- Why is cache OK, but not virtual memory?

Concurrent task exec time

- 4 basic building blocks for task composition
- Contiguous stretches of code=>activities
- GSPN->CTMC->concurrent task exec stages->task completion times
- Modeling of send-receive-reply with GSPN

Task scheduling

- Uniprocessor or multiprocessor
- Preemptive or non-preemptive
- Offline or online
- Static or dynamic priority assignment
- Common approaches
 - Time-driven, e.g., cyclic executive
 - WRR
 - Priority-driven

Classical uniprocessor scheduling

- Rate Monotonic (RM)
- Deadline Monotonic (DM)
- Earliest-Deadline-First (EDF)
- Minimum-Laxity-First (MLF)

Common task models

- Characterized by period/interarrival time, phase, exec time, absolute/effective release time & deadline
- Task vs. job

Common assumptions: fully preemptable, independent, CPU only, relative deadline=period

Rate Monotonic Scheduling

- Optimal fixed priority sched alg
- Sufficient condition based on utilization bound
- Necessary & sufficient condition based on time demand analysis

Important Concepts

- **Critical time instant:** worst time x^* at which to release T_i , i.e., $R_i(x^*) \geq R_i(x) \forall x$
- **Critical time zone:** $[x^*, x^* + R_i(x^*)]$
- **Full utilization** of a processor by a set of tasks
 - if RM schedule meets all deadlines, and
 - if increase of the execution time of *any* task in the set violates the RM schedulability.
- What if relative deadline $\neq$ period?

Sporadics and transient overload

- Sporadic tasks
 - Treat them as periodic
 - Use a periodic polling server
 - Use a deferred server
 - Which one is better and why?
- Transient overload
 - Period aggregation
 - Period splitting

Priority Inversion and Resolution

- Resource sharing via semaphore may cause priority inversion
- Solutions:
 - Priority inheritance: simple but deadlock
 - Priority ceiling protocol: complex but no deadlock
 - How to modify schedulability condition?
 - Need to be careful when priority ceiling is to be changed.

Preemptive EDF

- *Dynamic priority* scheduling algorithm
- Tasks don't have to be periodic
- **Optimal** uniprocessor sched alg.
- When all tasks are periodic and have relative deadlines = their periods, the task set is schedulable on a uniprocessor by EDF alg iff

$$U = \sum_{i=1}^n \frac{e_i}{P_i} \leq 1.0$$

- If relative deadlines $\neq$ periods, the problem is complex

Precedence and Exclusion Constraints

- A excludes B $\Leftrightarrow$ A is not allowed to preempt B
- Task containing OR subgraphs must be converted to one without them
- A schedule is **valid** if
 - processor is not left idle when $\mathbf{q}$ one or more tasks ready to run
 - precedence, exclusion, and preemption constraints are all met throughout the schedule

Scheduling general task sets

- Generate valid initial schedule
- Partition tasks into subsets based on busy periods
- Shuffle the order of execution within each busy period using lateness-based heuristics

Other important special cases

- When there are primary and alternative versions for each task (interesting special case with harmonically-related task periods)
- When there are mandatory and optional parts of each real-time task=>IRIS (increased reward with increased service) or imprecise computation model
- Mode changes
- Fault-tolerant scheduling

Multiprocessor scheduling

- Utilization-balancing algorithm
- Next-fit alg for RM scheduling
- Bin-packing assignment for EDF
- Myopic offline scheduling alg
- Combined assignment and scheduling
 - System hazard as objective
 - Two B&B (one for assignment and the other for scheduling assigned tasks)

Online load sharing of aperiodics

- 3 policies: xfer, location and info
- Bidding with focused addressing
- Adaptive LS
 - Buddy sets and preferred list
 - Bayesian decision to cope with comm delays
 - Operations at each node
 - How to model performance?

Real-Time Operating Systems

- Small proprietary (homegrown and commercial) kernels
- RT extensions to UNIX and others
- Research kernels
 - EMERALDS: CSD scheduling, task synchronization, IPC
 - RTDVS: CPU power conservation